THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.





NEPHRO CARE INDIA LIMITED

Our Company was originally incorporated on July 08, 2014 as a Private Limited Company as "Nephro Care India Private Limited" under the provisions of the Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on December 26, 2023 and consequently the name of our Company was changed to 'Nephro Care India Limited' and a fresh certificate of incorporation dated March 5, 2024, was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U85100WB2014PLC202429. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 151 of the Red Herring Prospectus.

Registered Office: Flat No-1JC-18, 5th Floor Sec-III, Saltlake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India;

Tel: +91 8017010197; E-mail: cs@nephrocareindia.com; Website: www.nephrocareindia.com

Contact Person: Sougata Sengupta, Company Secretary and Compliance Officer;

OUR PROMOTERS: DR. PRATIM SENGUPTA, DR. PRITAM SENGUPTA & DR. SUTAPA SEN

THE ISSUE

PUBLIC ISSUE OF 45,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NEPHO CARE INDIA LIMITED (THE "ISSUER") FOR CASH AT A PRICE OF ₹[+] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹[+] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 45,84,000 EQUITY SHARES AGGREGATING TO ₹[+] LAKH (THE "FRESH ISSUE") OF WHICH 2,25,600 EQUITY SHARES AGGREGATING TO ₹[+] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 2,30,400 EQUITY SHARES AGGREGATING TO ₹[•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEES RESERVATION PORTION AND THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,28,000 EQUITY SHARES AGGREGATING TO ₹[•] LAKH (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.80% AND 25.04% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

· MARKET MAKER PORTION: 2,30,400 EQUITY SHARES · EMPLOYEES RESERVATION PORTION: 2,25,600 EQUITY SHARES · ANCHOR PORTION: 12,38,400 EQUITY SHARES • NET QIB PORTION: 8,25,600 EQUITY SHARES • RETAIL PORTION: 14,44,800 EQUITY SHARES • NON-INSTITUTIONAL PORTION: 6,19,200 EQUITY SHARES

PRICE BAND: ₹ 85.00 to ₹ 90.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 8.50 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 235 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.nephrocareindia.com or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Nephro Care India Limited, Telephone: +91 8017010197; Registered Office of the Company at Flat No-1JC-18, 5th Floor Sec-III, Salt lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India; BRLM: Corporate CapitalVentures Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue, Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: THURSDAY, 27TH JUNE, 2024 BID/ISSUE OPENS ON: FRIDAY, 28TH JUNE, 2024

BID/ISSUE CLOSES ON: TUESDAY, 02ND JULY, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 254 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in	
DR. Pratim Sengupta	1,00,00,000*	0.50	
DR. Pritam Sengupta	Nif	NII	
DR. Sutapa Sen	Nil	NII	

- * Includes shares acquired by way of bonus shares issued out of free reserves and gift. Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 137.74%
- . The Merchant Banker associated with the Issue has handled 16 (Sixteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing
- One of our Promoter, Dr. Pratim Sengupta, plays a key role in our functioning and we heavily rely on his knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter remain associated with us.

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue floor Price is ₹85 /- which is 8.50 times of the face value of Equity Shares and the Issue Cap Price is ₹ 90 /- which is 9.00 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 28, 118, 172 and 209 respectively, to have an informed view before making an investment

decision. Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- . We bridge the gap between day care and tertiary care services by addressing unmet needs through a blend of modern medical science and time-tested yogic wisdom for overall wellbeing of the patients
- Our technology backbone is robust and supports consistent improvements in the quality and efficiency of our service delivery . Track record of operating and financial performance and growth
- Professional management and experienced leadership
- Investment in infrastructure, processes and clinical services delivery framework, affordability resulting in a strong value proposition for stakeholders For further details, see "Risk Factors" and "Our Business" on pages 28 and 118, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 172. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS/ (in ₹)*	Diluted EPS (in ₹)*	Weight
FY 2020-21	4.44	4.44	1
FY 2021-22	(0.03)	(0.03)	2
FY 2022-23	1.94	1.94	3
Weighted Average	1.72	1.72	
December 31, 2023	3.36	3.36	

Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after December 31, 2023 i.e. bonus issue of 1,13,07,280 equity shares allotted on March 08 2024.

Note:

- The ratios have been computed as under:
- 1. Basic and diluted EPS: Restated net profit after tax, for the year/period, attributable to equity shareholders (considering bonus issue) divided by weighted average number of equity shares outstanding during the year/period (bonus issue)
- 2. Basic and diluted EPS are computed in accordance with Accounting Standard 20 Earnings per share:
- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights. Basic and diluted EPS for the nine months period ended December 31, 2023 are not annualised 5. Earnings Per Share calculations have been reinstated in all the periods after giving effect of bonus 96.03.980 Equity shares
- Price / Earning (P/E) Ratio in relation to Issue Price of ₹85 to ₹90 per Equity Share
- P/E at the lower end of the price Particulars P/E at the higher end of the price band (no. of times) band (no. of times) 43.81 a) P/E ratio based on Basic & diluted EPS of ₹ 1.94 as at March 31, 2023 b) P/E ratio based on Weighted Average Basic EPS of ₹1.72 49.41 52.33

3. Industry Price / Earning (P/E) Ratio

There are no listed companies in India that engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to

4. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
FY 2020-21	591.33	1
FY 2021-22	(1.98)	2
FY 2022-23	79.68	3
Weighted Average	137.74	
December 31,2023	24.42	

Return on Net Worth is calculated after considering effect of allotments which was made after December 31, 2023 i.e bonus issue of 1,13,07,280 equity shares allotted on March 8, 2024.

- Return on Net Worth (%) = Restated net profit after tax, for the year/period, attributable to company (considering bonus issue) divided by Restated net worth, for the
- "Net Worth" is the aggregate value of the paid-up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate: value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write - back of depreciation and amalgamation.
- Weighted average = Aggregate of year-wise weighted RoNW (%) divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year/Total of weights

5. Net Asset Value *(NAV) per Equity Share after giving effect to Bonus Shares

Particulars	Rs.
December 31, 2023*	11.70
As of March 31, 2023	2.44
As of March 31, 2022	0.50
As of March 31, 2021	0.75
NAV post issue:	
At the lower end of the price band of ₹ 85/-	32.08
At the higher end of the price band of ₹ 90/-	33.47
Issue price per share	[*]

*Net Asset Value is calculated after considering effect of allotments which was made after December 31, 2023 i.e. bonus issue of 1, 13,07,280 equity shares allotted on March 8, 2024. Offer Price per Equity Share will be determined on conclusion of the Book Building Process

- Net Asset Value per share = Restated net-worth at the end of the year/ period divided by number of equity shares outstanding (considering bonus issue) at the end of the
- "Net Worth" is the aggregate value of the paid up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated

6. Comparison of Accounting Ratios with Industry Peers

There are no listed companies in India that engage in a business similar to that of our Company, Accordingly, it is not possible to provide an industry comparison in relation to our Company.

 The Issue Floor Price is ₹85.00/- which is 8.50 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹9.00 which is 9.00 times of the face value. The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market

demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 28, 118 and 172 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your

investments. For further details, please see the chapter titled "Basis for Issue Price" beginning on page 88 of the RHP

balance sheet, but does not include reserves created out of revaluation of assets, write - back of depreciation and amalgamation.

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 151 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 311 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 11,90,24,000 divided into 1,19,02,400 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 63 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Dr. Pratim Sengupta	8000 Equity Shares
Dr. Pritam Sengupta	2000 Equity Shares

Continued to next page.

जनसता

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 63 of the Red Herring Prospectus. For details of the Share capital structure of the Company see "Capital Structure" on page 63 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 254 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail

For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate Capital Ventures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Corporate Capital Ventures

CORPORATE CAPITAL VENTURES PRIVATE LIMITED

B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044.

Tel: +91 11 - 41824066;

Email: smeipo@ccvindia.com Investor Grievances Email id- investor@ccvindia.com

Website: www.ccvindia.com

SEBI Registration: INM000012276

Validity: Permanent

Contact Person: Mrs. Harpreet Parashar

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6- 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India

Tel No.: +91 - 22 - 6263 8200

E-mail: ipo@bigshareonline.com

Investor Grievances Email Id - investor@bigshareonline.com

Website: www.bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Mr. Vinayak Morbale

COMPANY SECRETARY AND COMPLIANCE OFFICER



NEPHRO CARE INDIA LIMITED

Flat No-1JC-18, 5th Floor Sec-III, Salt lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal,

Telephone: +91 8017010197, E-mail: cs@nephrocareindia.com

Investor grievance id: cs@nephrocareindia.com Website: www.nephrocareindia.com

CIN: U85100WB2014PLC202429

Contact Person: Mr. Sougata Sengupta

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited:

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.nephrocareindia.com

UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors For NEPHRO CARE INDIA LIMITED Mr. Sougata Sengupta

Company Secretary & Compliance Officer

Place: Kolkata Date: June 24, 2024

Disclaimer: Nephro Care India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, West Bengal on June 24, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.nephrocareindia.com or at website of NSE at https://www.nseindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States

दीपक स्पिनर्स लिमिटेड CIN L17111HP1982PLC016465 पंजीकृत कार्यालयः 121 औद्योगिक क्षेत्र, बद्दी, तहसील नालागढ़ जिला सोलन, हिमाचल प्रदेश- 173205

दूरभाष नं. 0172 2650973, 2650974, 2650977 वेबसाइटः www.dsl-india.com ईमेलः puneeta.arora@dslindia.com वार्षिक रिपोर्ट, एजीएम नोटिस और लाभांश प्राप्त करने के लिए केवाईसी

विवरण का अद्यतन/पंजीकरण कंपनी की वार्षिक आम बैठक (एजीएम) के संबंध में कॉरपोरेट मामलों के मंत्रालय (एमसीए) द्वारा जारी 8 अप्रैल

2020, 13 अप्रैल 2020, 15 जन 2020, 28 सितंबर 2020, 31 दिसंबर 2020, 23 जन 2021 और 8 दिसंबर 2021 के एमसीए परिपत्रों और 25 सितंबर 2023 के नवीनतम सामान्य परिपत्र संख्या 9/2023 के अनुपालन में शुक्रवार, 30 अगस्त 2024 को अपराह्न 3.30 बजे वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य ऑडियो-विजुअल माध्यमों (ओएवीएम) के इसके अलावा, सेबी परिपत्र संख्या सेबी/एचओ/सीएफडी/पीओडी-2/पी/सीआईआर/2023/167 दिनांक 7 अक्टूबर

2023 के तहत कंपनियों को शेयरधारकों को वार्षिक रिपोर्ट की भौतिक प्रतियां भेजने से छूट प्रदान की गई है। वार्षिक रिपोर्ट के साथ वार्षिक आम बैठक की सुचना केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजी जा रही है जिनके इमेल पते कंपनी/डिपॉजिटरी प्रतिभागियों के पास पंजीकृत हैं। यह कंपनी की वेबसाइट www.dsl-india.com और स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com पर भी उपलब्ध होगी। रिमोट ई-वोटिंग और बैठक के दौरान ई-वोटिंग के निर्देश एजीएम नोटिस में बताए गए हैं।

पात्र सदस्यों से अनुरोध है कि वे कंपनी/डिपॉजिटरी प्रतिभागियों के साथ संपर्क विवरण और बैंक खाता संख्या के बारे में अपने केवाईसी विवरण अपडेट करें। यह सनिश्चित करने के लिए है कि वार्षिक रिपोर्ट और एजीएम नोटिस सही ईमेल पते पर पहुंचे और निदेशक मंडल द्वारा अनुशंसित 10 रुपये प्रति इक्विटी शेयर 0.50 रुपये का लाभांश, और यदि एजीएम में पारित किया जाता है, तो पात्र शेयरधारकों के बैंक खातों में सीधे प्राप्त हो। केवाईसी अपडेट के लिए प्रासंगिक फॉर्म इस लिंक पर जाकर डाउनलोड किए जा केवाईसी अपडेशन फॉर्म मुल रूप से रजिस्ट्रार और ट्रांसफर एजेंट, मेसर्स माहेश्वरी डाटामैटिक्स प्राइवेट लिमिटेड, 23,

आरएन मुखर्जी रोड, 5वीं मेंजिल, कोलकाता 700001 को जमा किए जाने चाहिए। कते दीपक स्पिनर्स लिमिटेड कंपनी सचिव तिथि: 24.06.2024 एफसीएस 7466

sidbi

भारतीय लघु उद्योग विकास बैंक

एसएआरबी - नई दिल्ली: दूसरी मंजिल, आत्मा राम हाउस, 1 टॉलस्टॉय मार्ग,

नई दिल्ली-110001, www.sidbi.in

कब्जा सूचना (प्रतीकात्मक)

(अचल संपत्ति के लिए)

(प्रतिभूति हित (प्रवर्तन) नियम, 2002 का नियम-8(1) देखें

जबिक, अधोहस्ताक्षरी **भारतीय लघु उद्योग विकास बैंक** (सि**डबी**) का

प्राधिकृत अधिकारी है, जिसकी स्थापना भारतीय लघु उद्योग विकास बैंक

अधिनियम, 1989 (1989 का 39) के अंतर्गत स्थापित है और जिसका

प्रधान कार्यालय 'सिडबी टावर'. 15. अशोक मार्ग. लखनऊ 226001 में

तथा शाखा कार्यालय एसएआरबी. द्वितीय तल. आत्मा राम हाउस 1.

टॉलस्टॉय मार्ग, नई दिल्ली- 110001 में है, वित्तीय आस्तियों का प्रतिभूतिकरण

और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54)

(अधिनियम) के अधीन तथा प्रतिभृति हित (प्रवर्तन) नियम, 2007 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त

नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर उधारकर्ता मेसर्स होराइजन

ग्लोबल लिमिटेड और गारंटर अर्थात श्री परवीन कुमार कपूर, श्री तुषार कपूर

और श्रीमती वीरा वली कपुर को उक्त नोटिस में उल्लिखित राशि रु

1,65,30,589/- (एक करोड़ पैंसठ लाख तीस हजार पांच सौ नवासी

मात्र) के साथ 18 जनवरी, 2024 से ब्याज सहित चुकाने के लिए **दिनांक** 17

उधारकर्ता द्वारा राशि वापस करने में असफल रहने के कारण, उधारकर्ता और आम

जनता को यह सूचना दी जाती है कि नीचे हस्ताक्षरकर्ता ने उसे प्रदत्त शक्तियों का प्रयोग करते हुए, प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत वर्ष 2024 की जून माह की 19 तारीख को नीचे वर्णित संपत्ति का कब्जा (प्रतीकात्मक) ले लिया है। विशेष रूप से उधारकर्ता और आम जनता को इस संपत्ति से संबंधित कोई भी लेन-देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित किसी भी प्रकार का लेन-देन 1,65,30,589/- रुपये की राशि और उस पर ब्याज के लिए भारतीय

उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों के मोचन के लिए उपलब्ध समय

के संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की

अचल संपत्ति का विवरण

पॉकेट-3, सेक्टर-5, फरीदाबाद, हरियाणा-121006 में स्थित भूमि का

क्षेत्रफल 3019.3875 वर्ग मीटर (3718.80 वर्ग गज) धारक औद्योगिक प्लॉट

साथ ही, उस पर स्थित सभी भवन और संरचनाएं तथा धरती से जुड़े हुए या

धरती से जुड़ी किसी भी चीज से स्थायी रूप से जुड़े हुए संयंत्र और मशीनरी।

नंबर 8 के सभी अनिवार्य अंग, जो निम्नलिखित से घिरा हुआ है:

जनवरी, 2024 को एक डिमांड नोटिस जारी किया था।

लघु उद्योग विकास बैंक के प्रभार के अधीन होगा।

ओर आकर्षित किया जाता है।

उत्तर : रोड,

पूर्व : दिल्ली मथुरा रोड,

दक्षिण : गुड ईयर फैक्ट्री।

पश्चिम : औद्योगिक प्लॉट नं. 7,

(क्षेत्राधिकार - यू.पी. और उत्तराखंड का भाग) प्रकाशन द्वारा जवाब दाखिल करने और उपस्थिति हेत् सम्मन

प्रपत्र सं. 5

ऋण वसूली न्यायाधिकरण

600 / 1, यूनिवर्सिटी रोड, हनुमान सेत् मंदिर के पास, लखनऊ-226007

बैंकों तथा वित्तीय संस्थाओं के बकाया ऋण की वसली और दिवालियापन अधिनियम, 1993 की धारा 19(3) के साथ पठित वसली न्यायाधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 12 एवं 13 के तहत नोटिस

मैसर्स ब्रॅंडो एवं अन्य मैसर्स ब्रॅंडो (पैन DEHPS0064A) (उधारकर्ता) इसके प्रोपराइट्रेस श्रीमती मंजू शर्मा के माध्यम

से, पंजीकृत कार्यालयः सी-367, सेक्टर-10, नोएडा, गीतमबुद्ध नगर, उत्तर प्रदेश-201301 द्वितीय पताः ए-29, सेक्टर 57, नोएडा 201301 2. श्रीमती मंजू शर्मा (बालिक) (सह—उघारकर्ता) प्रोपराइट्रेस मैसर्स ब्रैडों, पत्नी श्री इंद्रजीत शर्मा, निवासी-जे-183ए, सेक्टर-12, नोएडा, जीबी नगर, नोएडा-201301

उपरोक्त उल्लिखित आवेदन में आपको दस्तावेजों और शपथ पत्रों (यदि कोई हों) के साथ पेपर बुक फॉर्म में दो सेटों में उत्तर दाखिल करना आवश्यक है। इस न्यायाधिकरण में व्यक्तिगत रूप से या आपके विधिवत प्राधिकृत एजेंट या कानुनी व्यवसायी के माध्यम से, समन के प्रकाशन के बाद आवेदक या उसके वकील / विधिवत प्राधिकृत एजेंट को इसकी प्रति देने के बाद, और उसके बाद दिनांक 04.11.2024 को प्रातः 10:30 बजे न्यायाधिकरण के समक्ष पेश होना है, ऐसा न करने पर आपकी अनुपस्थिति में आवेदक पर सुनवाई की जाएगी और निर्णय लिया जाएगा।

एक्सटेंशन रोड, सेक्टर-61, गुरुग्राम-122002 (हरियाणा)

ऋण वसूली न्यायाधिकरण, लखनक

उम्मोद हाउसिंग फाइनास प्रा. लि. DMMEED सीआईएन: U65922HR2016PTC057984. पंजीकृत कार्यालय : 809-815, 8वीं मंजिल, टॉवर-ए, एमार डिजिटल ग्रीन्स, गोल्फ कोर्स

चूंकि, ऋण खाता एनपीए बन चुँकी है, अतः वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित (प्रवर्तन् अधिनियम, 2002 की धारा 13 (2) के अंतर्गत यूएचएफपीएल के प्राधिकृत अधिकारी ने तालिका में नीचे दिये गरं ऋणधारक/आवेदक/गारंटर/मार्टगैजर को 60 दिनों की मांग सूचना जारी की थी। सूचना के अनुसार यदि ऋणधारक 60 दिनों के भीतर सम्पूर्ण राशि का भुगतान नहीं करते हैं तो उस राशि की वसुली गिरवी सम्पत्ति/नीचे वर्णित प्रतिभूत परिसम्पत्ति की नीलामी से की जानी थी। अतः ऋणधारकों को सूचित किया जाता है कि मांग सूचना की तिथि से 60 दिनों के भीतर आगे के ब्याज तथा खर्चे के साथ सम्पूर्ण ऋण राशि का भुगतान करें अन्यथा उक्त अधिनियम की धारा 13 (4) तथा 14 के अंतर्गत प्राधिकृत अधिकारी नीचे वर्णित रूप में गिरवी सम्पत्ति/प्रतिभृत परिसम्पत्ति की बिक्री के लिये उसका कब्जा करेंगे।

मांग सूचना [सरफैसी अधिनियम की धारा 13 (2) के अंतर्गत]

ऋणधारक ध्यान रखें कि अधिनियम, 2002 की धारा 13 (13) के अनुसार इस सूचना की प्राप्ति के बाद आप प्रतिभूत क्रेडीटर की पूर्व सहमति के बिना बिक्री, पट्टा या अन्य रूप से प्रतिभृत परिसम्पत्ति का अंतरण करने से निषिद्ध किये गये हैं। ऋणधारक का ध्यान प्रतिभृति हित (प्रवर्तन) नियम, 2002 की धारा 13 (8) के साथ पठित नियम 3 (5) के प्रति आकृष्ट की जार्त है कि ऋणधारक नीलामी सूचना के प्रकाशन से पूर्व नीचे वर्णित सम्पूर्ण बकाया देयता का भुगतान कर अपनी प्रतिभूत परिसम्पत्तियों को विमोचित करने के लिये अधिकृत होंगे।

ऋणधारक/आवेदक/गारंटर/ मार्टगैजर का नाम

धारा 13 (2) के अंतर्गत मांग सूचना

की तिथि एवं राशि . उमेश, पुत्र स्व. जगवीर सिंह (कनूनी उत्तराधिकारी) 17 जून 24, 17 जून पंचशील एन्क्लेव ग्राम, ब्रहमपुरा, उर्फ, भोपुरा, परगणा निवासी : डी-84, पंचशील, भोपुरा, साहिबाबाद, 2024 को रु. लोनी, तहसील एवं जिला गाजियाबाद में स्थित गाजियाबाद, उ.प्र.-201005, साथ ही : प्लॉट नं. 8/83 5 , 2 8 , 7 0 9 . / - आवासीय सम्पत्ति, प्लॉट नं. 38बी का भाग, माप ख.नं. 54, पंचशील एन्क्लेव, भोपुरा, गाजियाबाद, उ.प्र. (रु.) पांच लाख 25.00 वर्ग यार्ड्स, खसरा नं. 54िमन में शामिल सम्पत्ति

ऋण सं. LXLAX02917-180000972 ऋण अनुबंध तिथिः 30 दिस., 2017 ऋण राशिः रु. 5,45,000/-

अट्ठाईस हजार सात का सभी भाग तथा हिस्सा। सौ नौ मात्र) के साथ चौहद्दीः पूर्वः 15 फीट चौड़ा रास्ता +18 जून, 2024 पश्चिमः अन्य प्लॉट आगे का ब्याज तथा उत्तरः मुमतेश का प्लॉट दक्षिणः संतोष का प्लॉट अन्य चार्जेज

स्थान : गुरुग्राम प्राधिकत अधिकारी तिथि : 24 जून, 2024

श्री गौरव त्रिपाठी, मोबा. 9650055701, उम्मीद हाउसिंग फाइनांस प्रा.लि कब्जा स्चना

जबिक, वित्तीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षाहित प्रवर्तन अधिनियम, 2002 के तहत और शक्तियों का प्रयोग करते हुए जना स्मॉल फाइनेंस बैंक लिमिटेड (पूर्व में जनलक्ष्मी फाइनेंशियल सर्विसेज लिमिटेड के नाम से जाना जाता था) के अधिकृत अधिकारी के रूप में सुरक्षाहित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (2) के तहत उधारकर्ताओं / सह–उधारकर्ताओं को मांग सूचना जारी करता है, जिसमें उधारकर्ताओं से संबंधित नामों के सामने उल्लिखित राशि को 60 दिनों के भीतर उक्तन ोटिस की प्राप्ति की तारीख से भुगतान और/या वसूली की तारीख तक किए गए प्रासंगिक खर्चों, लागतों, शुल्कों आदि के रूप में भविष्य के ब्याज सहित चुकाने का आदेश दिया था।

i.	ઝદ∘ા ત્ત.	गारंटर/ बंधककर्ता	दिनांक / बकाया देय (रुपये में)	एव कब्जे का प्रकार
. 45	128640003392	1) मेसर्स सोनिया एंटरप्राइजेज जिसका प्रतिनिधित्व इसके भागीदार श्रीमती सोनिया कपूर और श्री नवीन कत्याल करते हैं, 2) श्रीमती सोनिया कपूर (उधारकर्ता), 3) श्री नवीन कत्याल (उधारकर्ता), 4) श्रीमती श्वेता कत्याल (गारंटर), 5) श्री विनय कपूर (गारंटर)	15.04.2024 रु.2,01,78,903 / – (रुपये दो करोड़ एक लाख अठहत्तर हजार नौ सौ तीन मात्र) दिनांक 12–04–2024 तक	तारीख: 22—06—2024 समय: 12:25 अपराह्न सांकेतिक कब्जा

ऋण सं उधारकर्ता / सह—उधारकर्ता / १३(२) नोटिस दिनांक / समग्र

संपत्ति का विवरणः प्लॉट क्षेत्र 450 वर्ग मीटर, प्लॉट संख्या ए-2/29, साइट-V, औद्योगिक क्षेत्र सूरजपुर, यूपीएसआईडीसी, जिला गौतम बुद्ध नगर, उत्तर प्रदेश में स्थित है। इसका स्वामित्व मेसर्स सोनिया एंटरप्राइजेज के पास है, जो इसके भागीदारों श्रीमती सोनिया कपूर और श्री नवीन कटियाल के माध्यम से है। सीमाः पूर्वः प्लॉट संख्या ए 2/30, पश्चिमः 12 मीटर चौडी सडक संख्या ४४, उत्तरः प्लॉट संख्या ए२/५६, दक्षिणः १२ मीटर चौड़ी सड़क संख्या ५१

जबकि, यहां ऊपर उल्लिखित उधारकर्ता/सह–उधारकर्ता/गारंटर/बंधककर्ता देय राशि चुकाने मे विफल रहे हैं, विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं और सामान्य रूप से जनता को सुचित किया जाता है कि जना स्मॉल फाइनेंस बैंक लिमिटेड के अधिकृत अधिकारी ने ऊपर वर्णित तिथियों पर उक्त नियमों के नियम 8 के साथ पिटत उक्त अधिनियम की धारा 13 (4) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए ऊपर वर्णित सुरक्षित संपत्तियों पर कब्जा कर लिया है विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं / सह–उधारकर्ताओं / गारंटरों / बंधककर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि वे उपरोक्त संपत्तियों / सुरक्षित परिसंपत्तियों के साथलेन–देन न करें और उक्त संपत्तियों / सूरक्षित परिसंपत्तियों के साथ कोई भी लेनदेन जना स्मॉल फाइनेंस बैंक लिमिटेड के शुल्क के अधीन होगा।

दिनांकः 25.06.2024

स्थानः दिल्ली

जना स्मॉल फाइनेंस बैंक लिमिटेड जना स्मॉल फाइनेंस बैंक

हस्ता / –प्राधिकृत अधिकारी,

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथमतल, सर्वे नंबर 10/1, 11/2 और 12/2बी ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगलमें, चल्लाघट्टा बैंगलोर—560071 शाखा कार्यालयः 16 / 12, दूसरी मंजिल, डब्ल्यू.ई.ए आर्य समाज रोड, करोलबाग, दिल्ली—110005

ई-नीलामी विक्रय सूचना

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

सीआईएन : U67100MH2007PLC174759 खुदरा केंद्रीय एवं पंजीकृत कार्यालय : एडलवेस भवन, ऑफ सीएसटी रोड, कलिना, मुंबई 400098

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 ("नियमावली") के नियम 8 (6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम

2002 के अंतर्गत अचल प्रतिभूत परिसंपत्तियों के विक्रयार्थ ई-नीलामी विक्रय सूचना बजाज फाइनेंस लिमिटेड ("बीएफएल/"एसाइनर") की वित्तीय सुविधायें एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (यहां इसमें इसके उपरांत "ईएआरसी / एसाइनी" के रूप में संदर्भित)

उपलब्ध कॉलम में स्पष्टतः वर्णित ईएआरसी-ट्रस्ट-एससी-422 के ट्रस्टी के रूप में अपनी क्षमता के अंतर्गत कार्यरत, को एसाइंड कर दी गयी हैं। उक्त एसाइंमेंट के अनुपालन में, ईएआरसी ने एसाइनर का कार्यभार ग्रहण कर लिया है तथा प्रतिभृत ऋणदाता के रूप में अपने अधिकारों का प्रयोग आरंभ करता है। कि ईएआरसी ने प्रतिभृत ऋणदाता के रूप में अपनी क्षमता के अंतर्गत सरफॉएसि अधिनियम की धारा 13(4) तथा उसके अंतर्गत विरचित नियमावली के अधीन निम्न वर्णित अचल प्रतिभृत परिसंपत्तियों का अधिग्रहण कर लिया था। एतदद्वारा सर्वसाधारण को तथा विशेष रूप में उधारकर्ता, सह—उधारकर्ता, विधिक उत्तराधिकारियों एवं गारंटर(रों) को 30 दिवसीय सूचना दी जाती है कि नीचे वर्णित अचल प्रतिभूत परिसंपत्तियां जो कि प्रतिभूत ऋणदाता के पक्ष में बंधककृत हैं, जिनका भौतिक अधिग्रहण प्रतिभूत ऋणदाता के प्राधिकृत अधिकारी (एओ) द्वारा कर लिया गया है, उनका विक्रय ईएआरसी को देय यहां इसमें निम्न तालिका में उल्लिखित राशियों तथा उधारकर्ता एवं गारंटर की ओर से ईएआरसी द्वारा प्राप्त किसी भी धनराशि की कटौती के बाद, राशि पर नियत भावी ब्याज एवं अन्य व्ययों / लागतों की वसूली के लिये ''जैसी हैं जहां हैं'', ''जैसी हैं जो हैं'' तथा ''वहां जो कुछ भी हैं' आधार पर किया जायेगा। संपत्ति के लिए आरक्षित मूल्य तथा बयाना राशि जमा का उल्लेखन नीचे तालि.

का में किया गया है। एतदद्वारा पूर्व की किसी नीलामी सूचना को तत्काल प्रभाव से रिकॉल्ड किया जाता है / वापस लिया जाता है तथा इस सूचना को मान्य समझा जायेगा। ई-नीलामी हेतु रखी गयी प्रतिभूत परिसंपत्ति के विवरण ट्रस्ट बैंक एवं शाखा का 19.03.2024 के आरक्षित

	सं.	/ विक्रयकारक संस्थान	गारंटर का नाम	नाम	नाम, खाता संख्या तथा आईएफएससी कोड	अनुसार कुल बकाया देय	मूल्य (रु. में)	राशि जमा (धराज) रु. में	तिथि एवं समय	का प्रकार
	40	402FSP393620 38	एस.एस. स्टील (उधारकर्ता) साथ में गोपीराम भानाराम बोराना तथा कनाया गोपीराम (सह—उधारकर्तागण)	ईएआरसी —ट्रस्ट—ए ससी— 422	आईसीआईसीआई बैंक लिमिटेड, नरीमन पॉइंट, (000405124814) आईएफएससी ICIC0000004	86,00,988.20/-	₹ 36,00,000/-	3,60,000/-	01,08.2024 at 11:00 AM	भौतिक
Г	संप	त्ति का विवरण	:– ''संपत्ति के समस्त वह भाग तथा	अंश जो भ	खंड सं. ४५, खसर	T सं. 1500, चक	सं. 02, पार्ल	ो, क्षेत्राधिमापन	न 1200 वर्ग ।	फूट, नगर

परिषद् पाली की सीमाओं के अंदर स्थित तथा निम्नानुसार परिसीमित है :- पूर्व- भूखंड सं. ४४, दक्षिण- भूखंड सं. ६०, पश्चिम- सड़क ३० फुट, उत्तर-

नीलामी प्रक्रिया के संबंध में महत्त्वपूर्ण जानकारी : 1 सभी डिमांड ड्राफ्ट्स (डीडी) उपरोक्त वर्णितानुसार ट्रस्ट नाम के पक्ष में आहरित तथा मुंबई में भुगतानयोग्य होंगे। धराज जमा करने की अंतिम तिथि नीलामी की तिथि से 1 दिवस पूर्व प्राप्त हो जाय' ³ बोलियां जमा करने का स्थान खुदरा केंद्रीय कार्यालय, मुंबई (निम्न वर्णित) में 4 नीलामी का स्थल (नीलामी हेतु वेबसाइट) ई-नीलामी (https://auction.edelweissarc.in) 18002666540 संपर्क नं. पूर्व नियुक्ति के अनुसार संपत्ति के निरीक्षण की तिथि एवं समय विक्रय के विस्तृत नियमों एवं शर्तों के लिये कृपया ईएआरसी की वेबसाइट अर्थात् https://auction.edelweissarc.in पर उपलब्ध लिंक का संदर्भ ग्रहण करें।

Edelweiss

हस्ता /- प्राधिकृत अधिकारी (ईएआरसी-ट्रस्ट-एससी-422 के ट्रस्टी), एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

पंजीकृत कार्यालय : द फेयरवे, भूतल एवं प्रथम तल, सर्वे नं. 10/1, 11/2 एवं 12/2बी, फाइनेस जना स्माल ऑफ डोमलुर, कोरामंगला इनर रिंग रोड, ईजीएल बिजिनेस पार्क से आगे, चल्लाघट्टा, (अनुसूचित वाणिज्यिक बैंक) बेंगलुरू-560071

क्षेत्रीय शाखा कार्यालय : 16/12, 2सरा तल, डब्ल्यू.ई.ए., आर्य समाज रोड, करोल बाग, दिल्ली-110005

सरफैसी अधिनियम, 2002 की धारा 13(2) के तहत माँग सुचना

जैसा कि आप नीचे वर्णित कर्जदारों, सह–कर्जदारों, जमानतियों तथा बंधककर्ताओं ने जना स्माल फाइनेंस बैंक लिमिटेड से अपनी अचल सम्पत्तियों को बंधक रखकर ऋण ग्रहण किया था। आप सभी के द्वारा की गयी चूक के परिणामस्वरूप आपके ऋण खाते को गैर-निष्पादन आस्तियों के रूप में वर्गीकृत कर दिया गया है, जैसा कि अधिनियम के तहत प्रतिभूत लेनदार होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 2 के साथ पठित कथित अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में जना स्माल फाइनेंस बैंक लिमिटेड ने कॉलम 2 में उल्लिखित कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं से सूचना की तिथि से 60 दिनों के भीतर सूचना में उल्लिखित राशि तथा उस पर भावी ब्याज का पुनर्भुगतान करने को कहते हुए मांग सूचना निर्गत की थी, किन्तु उनमें से कुछ के पास विभिन्न कारणों से सूचनाएं सर्व नहीं हो पायीं।

- 1	н.	कर्जदार/जमानती/बंधककर्ता	ऋण राशि	प्रवर्तित की जाने वाली प्रतिभूति का विवरण	तिथि एवं मांग	राशि रु. में
	1	के नाम 1. मेसर्स डायमंड पोल्ट्री सेंटर, जिसका प्रतिनिधित्व इसके प्रोपराइटर मोहम्मद जमील अहमद, 2. मोहम्मद जमील अहमद (कर्जदार) 3. श्री वसीम अहमद (गारंटर) 4. श्री नदीम अहमद (गारंटर) 5. मोहम्मद सलीम अहमद (गारंटर) 6. श्रीमती खातून बेगम (गारंटर)	ऋण खाता सं. 45128640000920 तथा 45129660000353 ऋण राशि रु. 70,00,000/- रु. 14,00,000/-	प्रतिभूत संपत्तियों का विवरणः भाग-'ए'ः बंधक चल संपत्तियाः कंपनी यानी मेसर्स डायमंड पोल्ट्री सेंटर के व्यावसायिक परिसर दुकान नंबर 55, पोल्ट्री मार्केट, गाजीपुर मार्केट, पूर्वी दिल्ली, दिल्ली-110096 के खाता पुस्तकों और प्राप्य और पुस्तक ऋणों में सभी कच्चे माल और स्टॉक पर पहला प्रभार। भाग-'बी'ः बंधक अचल संपत्तिः अनुसूची संपत्तियाः संपत्ति विवरण-1ः नगर पालिका संख्या 1345, कुल क्षेत्रफल 125 वर्ग गज, खुला क्षेत्र 116 वर्ग गज, कैला परगना लोनी, तहसील और जिला गाजियाबाद में स्थित। श्रीमती खातून बेगम पत्नी मोहम्मद जमील अहमद के स्वामित्व में। सीमाः पूर्वः संपत्ति विवरण-2ः नगर पालिका संख्या 1346, कुल क्षेत्रफल 125 वर्ग गज, खुला क्षेत्र 116 वर्ग गज, कैला परगना लोनी, तहसील और जिला गाजियाबाद में स्थित। इसका स्वामित्व श्रीमती खातून बेगम पत्नी मोहम्मद जमील अहमद के पास, पूर्वः संपत्ति भूले राम, खरीदार द्वारा खरीदी गई; पश्चिमः संपत्ति अलगुद्दीन; उत्तरः गली 14 फीट चौड़ी; दक्षिणः मिल्कियत धोबी	एनपीए की तिथि: 01.06.2024 मांग सूचना की तिथि: 21.06.2024	रु. 62,87,362/- (रुपये बासठ लाख सत्तासी हजार तीन सौ बासठ मात्र) तिथि 19-06-2024 तक
	2	1. श्री भीकम सिंह (आवेदक) 2. श्रीमती गंगा देवी (गारंटर)	ऋण खाता सं. 30419610000931 ऋण राशि रु. 15,00,000/-	प्रतिभूत संपत्तियों का विवरणः बंधक अचल संपत्तिः अचल संपत्ति का वह पूरा हिस्सा, संपत्ति संख्या 7-ए का हिस्सा, क्षेत्रफल 100 वर्ग गज, आराजी खसरा संख्या-5 मुस्तिकल किला संख्या 16 (8-0), 17 (8-0), वाका मौजा गोंची, तहसील-बल्लभगढ़, जिला-फरीदाबाद, हिरयाणा। स्वामित्व श्रीमती गंगा देवी राठौड़ पत्नी बनवारी लाल राठौड़ के पास। सीमाः पूर्वः नाला, पश्चिमः रास्ता 22 फीट, उत्तरः कित्ता नंबर 7, दक्षिणः अन्य का प्लॉट।	एनपीए की तिथि: 01.06.2024 मांग सूचना की तिथि : 21.06.2024	रु. 15,03,705/- (रुपये पन्द्रह लाख तीन हजार सात सौ पांच मात्र) तिथि 19- 06-2024 तक
	3	1. मेसर्स एक्सपोर्ट शॉपी, जिसका प्रतिनिधित्व इसके प्रोपराइटर श्रीमती लता द्वारा 2. श्रीमती लता (कर्जदार) 3. श्री प्रेम प्रकाश (गारंटर) 4. श्रीमती विमलेश (गारंटर)	ऋण खाता सं. 3128967000067, 31289410000275 तथा 31289440000232 ऋण राशि रु. 6,00,000/- रु. 2,68,000/- रु. 47,691/-	प्रतिभूत संपत्तियों का विवरणः भाग-'ए'ः बंधक चल संपत्तिः कंपनी यानी एक्सपोर्ट शॉपी के व्यावसायिक परिसर बी-182, आदर्श नगर, श्याम मंदिर के पास, बल्लभगढ़, फरीदाबाद, हरियाणा-121004 के खाता पुस्तकों और प्राप्य और पुस्तक ऋणों में सभी कच्चे माल और स्टॉक पर पहला भार। भाग-'बी'ः बंधक अचल संपत्तिः अनुसूची संपत्तियांः संपत्ति विवरण-1ः कित्ता प्लॉट, भाग 10 फीट जराब 27 फीट क्षेत्रफल 30 वर्ग गज,नगरपालिका नं. 31, किला नं. 8/1, 8/2 राजस्व संपदा मौजा ऊंचा गांव, तहसील बल्लभगढ़, जिला फरीदाबाद, हरियाणा में स्थित। प्रोपराइटर श्रीमती विमलेश देवी पत्नी साहब सिंह। सीमाः पूर्वः अन्य आराजी, पश्चिमः श्याम जी का मंदिर, उत्तरः प्लॉट, दक्षिणः आम रास्ता।	एनपीए की तिथि: 01.06.2024 मांग सूचना की तिथि : 21.06.2024	रु. 5,75,572/- (रुपये पांच लाख पिचहत्तर हजार पांच सौ बहत्तर मात्र) तिथि 19-06-2024 तक

एतद्वारा कॉलम सं. 2 में उल्लिखित कर्जदार/सह–कर्जदार/जमानती तथा बंधककर्ता को सम्बन्धित कर्जदार/सह–कर्जदार के विरुद्ध कॉलम सं. 6 में प्रदर्शित सम्पूर्ण राशि का भुगतान इस सूचना के प्रकाशन के 60 दिनों के भीतर करने को कहते हुए यह सूचना दी जा रही है क्योंकि कथित राशि कॉलम नं. 6 में प्रदर्शित तिथि तक सम्बन्धित ऋण खाते के सम्बन्ध में बकाया पायी गयी है। यह स्पष्ट किया जाता है कि यदि भावी ब्याज तथा भूगतान की तिथि तक देय अन्य राशियों सिहत सम्पूर्ण राशि का भूगतान नहीं किया जाता है तो जना स्माल फाइनेंस बैंक लिमिटेड कॉलम नं. 4 में वर्णित सम्पत्तियों पर प्रतिभूति हित के प्रवर्तन की उचित कार्यवाही के लिए बाध्य होगा। कृपया ध्यान दें कि यह प्रकाशन कथित फाइनेंशियल के कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं के विरुद्ध कानून के तहत जना स्माल फाइनेंस बैंक लिमिटेड के पास उपलब्ध ऐसे अधिकारों तथा उपचारों के पूर्वाग्रह रहित है, आप कृपया पुनः ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत, आपको प्रतिभूत लेनदार की पूर्व अनुमित के बिना उपर्युक्त प्रतिभूति को निस्तारित करने या संव्यवहार करने अथवा बिक्री, पट्टे या अन्यथा विधि से हस्तान्तरित करने से प्रतिबन्धित/निषिद्ध किया जाता है।

तिथि : 25.06.2024 स्थान : दिल्ली रा.रा.क्षे. ह./- अधिकृत प्राधिकारी, कृते जना स्माल फाइनेंस बैंक लिमिटेड

प्राधिकृत अधिकारी तिथि: 19.06.2024 भारतीय लघु उद्योग विकास बैंक स्थानः फरीदाबाद

www.readwhere.com

कर्जदार∕सह-

दिनांक : 25-06-2024, स्थान : पाली

ऋण खाता सं. तथा

तिथि तक बकाया



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NEPHRO CARE INDIA LIMI

resolution passed by our Shareholders at an extraordinary general meeting held on December 26, 2023 and consequently the name of our Company was changed to 'Nephro Care India Limited' and a fresh certificate of incorporation dated March 5, 2024, was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U85100WB2014PLC202429. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 151 of the Red Herring Prospectus.

Registered Office: Flat No-1JC-18, 5th Floor Sec-III, Saltlake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India;

Tel: +91 8017010197; E-mail: cs@nephrocareindia.com; Website: www.nephrocareindia.com Contact Person: Sougata Sengupta, Company Secretary and Compliance Officer,

OUR PROMOTERS: DR. PRATIM SENGUPTA, DR. PRITAM SENGUPTA & DR. SUTAPA SEN

THE ISSUE

PUBLIC ISSUE OF 45,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NEPHO CARE INDIA LIMITED (THE "ISSUE") FOR CASH AT A PRICE OF ₹[•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹[•] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 45,84,000 EQUITY SHARES AGGREGATING TO <[•] LAKH (THE "FRESH ISSUE") OF WHICH 2,25,600 EQUITY SHARES AGGREGATING TO <[•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 2,30,400 EQUITY SHARES AGGREGATING TO ₹[+] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEES RESERVATION PORTION AND THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,28,000 EQUITY SHARES AGGREGATING TO ₹[*] LAKH (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.80% AND 25.04% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

MARKET MAKER PORTION: 2,30,400 EQUITY SHARES
 EMPLOYEES RESERVATION PORTION: 2,25,600 EQUITY SHARES
 ANCHOR PORTION: 12,38,400 EQUITY SHARES

NET QIB PORTION: 8,25,600 EQUITY SHARES
 RETAIL PORTION: 14,44,800 EQUITY SHARES
 NON-INSTITUTIONAL PORTION: 6,19,200 EQUITY SHARES

PRICE BAND: ₹ 85.00 to ₹ 90.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 8.50 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 235 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the Contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE"

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.nephrocareindia.com or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Nephro Care India Limited, Telephone: +91 8017010197; Registered Office of the Company at Flat No-1JC-18, 5th Floor Sec-III, Salt lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India; BRLM: Corporate Capital Ventures Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue, Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI

BID/ISSUE

ANCHOR INVESTOR BIDDING DATE: THURSDAY, 27[™] JUNE, 2024

BID/ISSUE OPENS ON: FRIDAY, 28[™] JUNE, 2024

BID/ISSUE CLOSES ON: TUESDAY, 02ND JULY, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not

exceeding ten (10) Working Days The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBLICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall b available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPLID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor

Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 254 of the Red Herring Prospectus. RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
DR. Pratim Sengupta	1,00,00,000*	0.50
DR. Pritam Sengupta	Nil	Nil
DR. Sutapa Sen	Nil	Nil

- * Includes shares acquired by way of bonus shares issued out of free reserves and gift. Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 137, 74%
- The Merchant Banker associated with the Issue has handled 16 (Sixteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing
- . One of our Promoter, Dr. Pratim Sengupta, plays a key role in our functioning and we heavily rely on his knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter remain associated with us.

BASIS FOR ISSUE PRICE

The Price Rand and the Issue Price will be determined by our Company in consultation with the RRI M, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue floor Price is ₹85 /- which is 8.50 times of the face value of Equity Shares and the Issue Cap Price is ₹ 90 /- which is 9.00 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 28, 118, 172 and 209 respectively, to have an informed view before making an investment

decision. Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- . We bridge the gap between day care and tertiary care services by addressing unmet needs through a blend of modern medical science and time-tested yogic wisdom for
- · Our technology backbone is robust and supports consistent improvements in the quality and efficiency of our service delivery
- . Track record of operating and financial performance and growth Professional management and experienced leadership
- Investment in infrastructure, processes and clinical services delivery framework, affordability resulting in a strong value proposition for stakeholders
- For further details, see "Risk Factors" and "Our Business" on pages 28 and 118, of the Red Herring Prospectus respectively. The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 172. Investors should evaluate our

Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows: 1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS/ (in ₹)*	Diluted EPS (in ₹)*	Weight
FY 2020-21	4.44	4.44	1
FY 2021-22	(0.03)	(0.03)	2
FY 2022-23	1.94	1.94	3
Weighted Average	1.72	1.72	
December 31, 2023	3.36	3.36	

Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after December 31, 2023 i.e. bonus issue of 1,13,07,280 equity shares allotted on March 08,

- The ratios have been computed as under:
- 1. Basic and diluted EPS: Restated net profit after tax, for the year/period, attributable to equity shareholders (considering bonus issue) divided by weighted average number of equity shares outstanding during the year/period (bonus issue)
- 2. Basic and diluted EPS are computed in accordance with Accounting Standard 20 Earnings per share;
- 3. Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights
- 4. Basic and diluted EPS for the nine months period ended December 31, 2023 are not annualised 5. Earnings Per Share calculations have been reinstated in all the periods after giving effect of bonus 96,03,980 Equity shares.

 Price / Earning (P/E) Ratio in relation to issue Price of ₹ 85 to ₹ 90 per Equity Share

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)	
 a) P/E ratio based on Basic & diluted EPS of ₹ 1.94 as at March 31, 2023 	43.81	46.39	
 b) P/E ratio based on Weighted Average Basic EPS of ₹1.72 	49.41	52.33	

3. Industry Price / Earning (P/E) Ratio

There are no listed companies in India that engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry companison in relation to

4. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
FY 2020-21	591.33	1
FY 2021-22	(1.98)	2
FY 2022-23	79.68	3
Weighted Average	137.74	
December 31,2023	24.42	

- Return on Net Worth (%) = Restated net profit after tax, for the year/period, attributable to company (considering bonus issue) divided by Restated net worth, for the
- "Net Worth" is the aggregate value of the paid-up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write - back of depreciation and amalgamation.
- iii. Weighted average = Aggregate of year-wise weighted RoNW (%) divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year/Total of weights

5. Net Asset Value *(NAV) per Equity Share after giving effect to Bonus Shares

Particulars	Rs.
December 31, 2023*	11.70
As of March 31, 2023	2.44
As of March 31, 2022	0.50
As of March 31, 2021	0.75
NAV post issue:	
At the lower end of the price band of ₹ 85/-	32.08
At the higher end of the price band of ₹ 90/-	33,47
Issue price per share	[+]

*Net Asset Value is calculated after considering effect of allotments which was made after December 31, 2023 i.e. bonus issue of 1,13,07,280 equity shares allotted on March 8, 2024. Offer Price per Equity Share will be determined on conclusion of the Book Building Process.

- Net Asset Value per share = Restated net-worth at the end of the year/period divided by number of equity shares outstanding (considering bonus issue) at the end of the
- "Net Worth" is the aggregate value of the paid up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write - back of depreciation and amalgamation.

6. Comparison of Accounting Ratios with Industry Peers

There are no listed companies in India that lengage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry companison in

7. The Issue Floor Price is ₹85.00/- which is 8.50 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹9.00 which is 9.00 times of the face value. The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market

demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 28, 118 and 172 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter tilled "Basis for Issue Price" beginning on page 88 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue, Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid com Application Form. The PAN, DP ID and Client ID provided in the Bid com Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 151 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company, The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 311 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20.00.00.000 divided into 2.00.00.000 Equity Shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 11.90.24.000 divided into 1,19.02.400 Equity Shares of Rs. 10 each. For details of the Capital Structure, see "Capital Structure" on the page 63 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

lame of the subscriber	No. of shares subscribed
r. Pratim Sengupta	8000 Equity Shares
r Pritam Sengunta	2000 Equity Shares

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Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 151 of the Red Herring Prospectus. For details of the share capital structure of the Company see "Capital Structure" on page 63 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investment decision, the Issue unless they can afford to take the risk factors carefully before taking an investment decision, in the Issue unless they can afford to take the risk factors carefully before taking an investment decision, and investment decision, and investment decision in the Issue unless they can afford to take the risk factors carefully before taking an investment decision. investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the



Simple, Safe, Smart way of Application-Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 254 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toil-free number-18001201740 and Mail ld-ipo.upi@npci.org.in

REGISTRAR TO THE ISSUE

• For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com)

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Corporate Capital Ventures

CORPORATE CAPITAL VENTURES PRIVATE LIMITED

B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044. Tel: +91 11 - 41824066;

Email: smelpo@ccvindia.com

Investor Grievances Email id- investor@ccvindia.com

Website: www.ccvindia.com

SEBI Registration: INM000012276 Validity: Permanent

Place: Kolkata

Contact Person: Mrs. Harpreet Parashar

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India.

Tel No.: +91 - 22 - 6263 8200 E-mail: ipo@bigshareonline.com

Investor Grievances Email Id - investor@bigshareonline.com

Website: www.bioshareonline.com

SEBI Registration No.: INR000001385 Contact Person: Mr. Vinayak Morbale

COMPANY SECRETARY AND COMPLIANCE OFFICER



NEPHRO CARE INDIA LIMITED

Flat No-1JC-18, 5th Floor Sec-III, Salt lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal,

Telephone: +91 8017010197, E-mail: cs@nephrocareindia.com

Investor grievance id: cs@nephrocareindia.com Website: www.nephrocareindia.com

CIN: U85100WB2014PLC202429

Contact Person: Mr. Sougata Sengupta

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.nephrocareindia.com

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

WBPDCL

On behalf of Board of Directors For NEPHRO CARE INDIA LIMITED

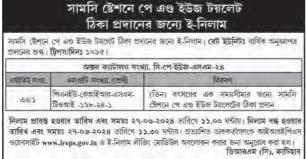
Mr. Sougata Sengupta

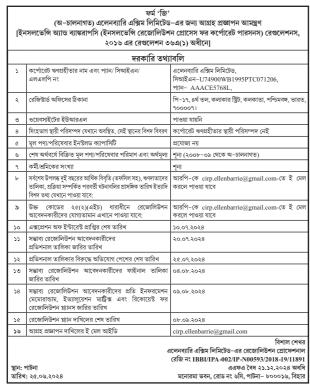
Company Secretary & Compliance Officer

Date: June 24, 2024 Disclaimer: Nephro Care India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, West Bengal on June 24, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.nephrocareindia.com/ or at website of BRLM at www.cevindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



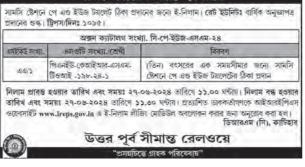




কর্পোরেট জামিনদারগণ:

তারিখ: ২৪.০৬.২০২৪; স্থান: কলকাতা

৫) মেসার্স কাল্কুন এক্সপোর্টস প্রাঃ লিঃ ৬) মেসার্স ফেয়ারডিল সাপ্লাইজ লিঃ





৪/২০০২) এর ১৩(১২) ধারাধীনে অর্পিত ক্ষমতাবলে নিম্নোক্ত ঋণগ্রহীতা রাজ গুপ্তা, রীতা গুপ্তা–এর প্রতি ২১.১১.২০২৩ তারিখ সম্বলিত দাবি বিজ্ঞপ্তি জারি করেছিলেন যার মাধ্যমে উক্ত বিজ্ঞপ্তি প্রাপ্তির তারিখ থেকে ৬০ দিনের মধ্যে বিজ্ঞপ্তিতে উল্লিখিত অর্থাঙ্ক ₹২১,১৫,৮৫৮.৯১/– (একুশ লক্ষ পনেরো হাজার **আটশো আটান্ন টাকা এবং একানবুই পয়সা মাত্র**) আদায় দেওয়ার জন্য তাঁদের প্রতি আহান জানানো হয়েছিল জ্ব ঋণগ্রহীতাগণ ওই বিজ্ঞপ্তিতে উল্লিখিত পরিমাণ অর্থাঙ্ক আদায় দিতে ব্যর্থ হওয়ায় এতন্দারা বিশেষত উত্ত ॥৭গুহীতাগণ এবং জনসাধারণের প্রতি বিজ্ঞপ্তি জারি করা হচ্ছে যে, নিম্নস্বাক্ষরকারী সিকিউরিটি ইন্টারেস্ট এনফোর্সমেন্ট) রুলস, ২০০২ এর রুল ৮ সহ পঠনীয় উক্ত অ্যাক্টের ১৩(৪) ধারাধীনে তাঁর (পুংস্ত্রী) ওপর মর্পিত ক্ষমতাবলে ২১ <mark>জুন,</mark> ২০২৪ তারিখে এখানে নীচে বর্ণিত সম্পত্তির দখল নিয়েছেন। র্নশেষত ওই ঋণগ্রহীতাগণ এবং জনসাধারণকে এতদ্ধারা উক্ত সম্পত্তি নিয়ে লেনদেন না করার জন্য সতর্ক করা হচ্ছে এবং উক্ত সম্পত্তি নিয়ে যে–কোনও লেনদেন অর্থাঙ্ক ₹২১,১৫,৮৫৮.৯১/– (**একুশ লক্ষ পনেরো**

হাজার আটশো আটান্ন টাকা এবং একানবুই পয়সা মাত্র) এবং এর ওপর সুদ সমেত আদিত্য বিভূলা হাউজিং **ফনান্স লিমিটেড** এর দায় সাপেক্ষ হবে। উক্ত আক্টের ১৩ নং ধারার (৮) নং উপধারার সংস্থান অন্যায়ী গ্রাপ্য মেয়াদের মধ্যে এই সুরক্ষিত পরিসম্পদগুলি ছাড়ানোর ব্যবস্থা গ্রহণের জন্য সংশ্লিষ্ট ঋণগ্রহীতাগণে ানোযোগ আকর্ষণ করা হচ্ছে।

স্থাবর সম্পত্তির বিবরণ

ভবানী রেসিডেন্সি নামে আপোর্টমেন্টের ৫ম তলের দক্ষিণ–পশ্চিম দিকে ফ্রাট নং ৪০৪ এর সমগ্র এব মবিচ্ছেদ্য অংশ, মাপ ৭১০ বর্গফুট, সুপার বিল্ট আপ এরিয়া, নিচের জমির সম পরিমাণ অংশ সহ, কমন সুবিধা সহ। মিউনিসিপ্যাল হোভিং নং ৯৬, কুমীরজালা রোড, শ্রীরামপুর পুরসভার অধীন, পোঃ মল্লিকপাড়া, থানা শ্রীরামপুর, জেলা হুগলি, পশ্চিমবঙ্গ-৭১২২০৩ এবং **চৌহদ্দি: পূর্বে:** ৪০৩, **পশ্চিমে:** খোলা আকাশ, উত্তরে: সিঁড়ি, **দক্ষিণে:** খোলা আকাশ।

তারিখ: ২১.০৬.২০২৪ অনমোদিত আধিকারিক আদিত্য বিড়লা হাউজিং ফিনান্স লিমিটেড স্থান: হুগলি ੧ਓ ਸੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫ਼ਤਹਿ ই-নিলাম Punjab & Sind Bank पंजाब एण्ड सिंध बैंक (কেবলমাত্র ই-নিলামের মাধ্যমে) Where service is a way of life এসএএমভিইআরটি ব্লক ৩, দ্বিতীয় তল, এনবিসিসি ইস্ট কিদোয়াই নগর, নয়া দিল্লি-১১০০২৩, ই-মেল: ho.samverical@psb.co.in [পরিশিষ্ট IV-A] স্থাবর সম্পত্তি বিক্রির জন্য নোটিস সিকিউরিটি ইন্টারেস্ট (এনফোর্সমেন্ট) রুলস, ২০০২–এর রুল ৮(৬) সহ পঠনীয় সিকিউরিটাইজেশন অ্যান্ড রিকনস্ক্রাকশন অফ ফিনাপিয়াল অ্যাসেটস অ্যান্ড এনফোর্সমেন্ট অফ সিকিউরিটি ইন্টারেস্ট অ্যাক্ট, ২০০২-এর অধীনে স্থাবর পরিসম্পদ বিক্রির জন্য ই-নিলাম বিক্রয় বিজ্ঞপ্তি। ই-নিলামের তারিখ ও সময় সম্পত্তি পরিদর্শনের তারিখ ও সময় বিড জমার শেষ তারিখ ও সময় ১২.০৭.২০২৪ সকাল ১১টা ৩০ মিনিট থেকে দুপুর ১২টা ৩০ মিনিট ১১.০৭.২০২৪, বিকেল ৫টা পর্যন্ত ১০.০৭.২০২৪, দুপুর ৩টা থেকে বিকেল ৪টা এতদ্ধারা বিশেষত সংশ্লিষ্ট ঋণগুহীতা এবং জামিনদাতা(গণ) এবং জনসাধারণের জাতার্ধে এই নোটিস জারি করা হচ্ছে যে, ব্যাঙ্কের পাওনা অর্থান্ধ পুনরুদ্ধারের জন্য পাঞ্জাব অ্যান্ড সিদ্ধ ব্যান্ধ (সুরক্ষিত ঋণদাতা)–এর অনুমোদিত আধিকারিক দারা বাস্তবিক দখল নেওয়া ও সুরক্ষিত ঋণদাতার কাছে বন্ধক রাখা নিম্নবর্ণিত সম্পত্তিগুলি 'যেখানে আছে', 'যেমন আছে' ও 'যেভাবে আছে' ভিত্তিতে বিক্রি করা হবে। এই বিক্রি https://www .com ওয়েব পোর্টালে দেওয়া ই-নিলাম প্ল্যাটফর্মের মাধ্যমে আয়োজিত হবে। বি বিজ্ঞপ্তির তারিখ ও দাবিকৃত অর্থান্ধ ঋণগ্রহীতা ও জামিনদারের নাম (কোটি টাকায়) ইএমডি অর্থাঙ্ক বিড বাড়ানোর মূল মসার্স ফ্রন্টলাইন কর্পোরেশন লিমিটেড সামান্য কমবেশি ১৭ কাঠা জমি যার অবস্থান: ৮, ওল্ড কোর্ট হাউ> ১৩.০৬.২০১২ এবং ₹৪৪.৯০ কোটি ষ্ট্রিট, কলকাতা, বর্তমানে প্রেমিসেস নং ২৮, হেমস্ত বসু সরণি হিসেবে পরিচিত, ওয়ার্ড নং ৪৬, কলকাতা পুরনিগমের এলাকাধীন, 8.66 + ১৩.০৬.২০১২ থেকে ভবিষ্যতের ১) শ্রী রামপ্রসাদ আগরওয়াল, ২) শ্রী নারায়ণ প্রসাদ আগরওয়াল সৃদ ও মাসুল 0.05 পোঃঅঃ– কলকাতা জিপিও, থানা– হেয়ার স্ট্রিট, জেলা– কলকাতা, পিন– ৭০০০০১, তৎসহ এর উপরিনির্মিত বাড়ি, সম্পত্তির মালিকানা ৩) শ্রী সৌরভ ুঝুনঝুনওয়ালা, ৪) শ্রী পবন কুমার আগরওয়াল ₹২৫২.৪৬ কোটি, ৩১.০৫.২০২৪

অনুমোদিত আধিকারিক: মিঃ অলোক চন্দ্র ভারতী, জেনারেল ম্যানেজার, মোবাইল: +৯১-৭০৮৭৪২৮৪৮৫ ইএমডি জমার অ্যাকাউন্ট সম্পর্কিত তথা: অ্যাকাউন্টের নাম- NEFT INWARD STP PARKING অ্যাকাউন্ট নং: 06065040070003; আইএফএসসি: PSIB00 ব্রাঞ্চের নাম: পাঞ্জাব অ্যান্ড সিদ্ধ ব্যাহ্ম, রাজেন্দ্র প্লেস, নয়া দিল্লি-১১০০০৮, দখলের প্রকৃতি- বাস্তবিক দখল, দখলের তারিখ-১৯.০১.২০১৩

সারফায়েসি সিকিউরিটি ইন্টারেস্ট (এনফোর্সমেন্ট) রুলস–২০০২ এর রুল ৮(৬) এর অধীনে ঋণগ্রহীতা এবং জামিনদাতাগণের প্রতি এই নোটিস ১৫ দিনের বিধিবদ্ধ বিক্রয় নোটিস হিসাবে ধরা হবে।

বিক্রির বিশদ শর্ত ও নিয়মাবলির জন্য অনুগ্রহ করে এই ওয়েবসাইটগুলিতে দেওয়া লিঙ্ক দেখুন (3) https://www.bankeauctions.com; (3) https://punjabandsindbank.co.i

মেসার্স ফ্রন্টলাইন কর্পোরেশন লিমিটেড–এর নামে।

অনুমোদিত আধিকারিক, পাঞ্জাব অ্যান্ড সিদ্ধ ব্যান্ধ

অনুযায়ী + ০১.০৬.২০২৪ থেকে

यूको बैंक 🕅 UCO BANK (A Govt. of India Undertaking)	জোনাল অফিস, দুর্গাপুর আইনস্তাইন অ্যাভিনিউ, 'বি' জোন, দুর্গাপুর, জেলা- পশ্চিম বর্ধমান, পিন- ৭১৩২০৫	ই-নিলাম বিক্রয় বিজ্ঞপ্তি
পরিশিষ্ট IV−A [রুল ৮(৬)]		

স্থাবর সম্পত্তিসমূহ বিক্রির জন্য বিক্রয় বিজ্ঞপ্তি: তারিখ: ১০.০৭.২০২৪

সিকিউরিটি ইন্টারেস্ট (এনফোর্সমেন্ট) রুলস, ২০০২–এর রুল ৮(৬)–এর সংস্থানসমূহ–সহ পঠনীয় সিকিউরিটাইজেশন অ্যান্ড রিকনস্ট্রাকশন অফ ফিনাসিয়াল অ্যাসেটস অ্যান্ড এনফোর্সমেন্ট অফ সিকিউরিটি ইন্টারেস্ট (সারফায়েসি) আক্টি, ২০০২ অধীনে স্থাবর পরিসম্পদ(সমূহ) বিক্রির জন্য ই–নিলাম বিক্রয় বিজ্ঞপ্তি।

এতন্ধারা জনসাধারণ–সহ বিশেষত নিম্নলিখিত ঋণগুহীতা(গণ) ও জামিনদার(গণ)–এর জ্ঞাতার্থে এই বিজ্ঞপ্তি জারি করা হচ্ছে যে, ইউকো ব্যাঙ্ক (সুরক্ষিত ঋণদাতা)–এর অনুমোদিত আধিকারিক ইউকো ব্যাঙ্ক (সুরক্ষিত ঋণদাতা)–এর কাছে বন্ধক রাখা/ দাখিলযোগ্য নিম্নলিখিত স্থাবর সম্পত্তিগুলির প্রতীকী দখল নিয়েছেন এবং উক্ত ঋণগ্রহীতা(গণ)/ জামিনদার(গণ)–এর থেকে ইউকো ব্যাঙ্ক সুরক্ষিত ঋণদাতা)–এর পাওনা অর্থাঙ্ক, তৎসহ সুদ ও অন্যান্য চার্জ পুনরুদ্ধারের জন্য এই স্থাবর সম্পত্তিগুলি ১০.০৭.২০২৪ তারিখে '**যেখানে আছে', 'যা কিছু আছে' এবং 'যেমন আছে**' ভিত্তিতে বিক্রি করা হবে। নীচে প্রতিটি সম্পত্তির পাশে সেগুলির সংরক্ষণ মূল্য এবং বায়না জমা বাবদ প্রদেয় অর্থাঙ্ক উল্লেখ করা হয়েছে।

ব্রাঞ্চের নাম, অনুমোদিত আধিকারিকের নাম এবং মোবাইল নম্বর	অ্যাকাউন্টের নাম	স্থাবর সম্পত্তিগুলির বিবরণ	চা দাবি বিজ্ঞপ্তির তারিখ বিজ্ঞপ্তি অনুযায়ী বকেয়া চা দখলের তারিখ চা দখলের ধরন	আদায়যোগ্য অর্থাঙ্ক	ক) সংরক্ষণ মূল্য (₹) খ) বায়না জমা (ইএমডি) গ) বিড বাড়ানোর মূল
এম বি লেন আসানসোল ব্রাঞ্চ, জেলা– পশ্চিম বর্ধমান আ্যাকাউন্ট নং: ০২৯২০২১০০০০৫১৯ আইএকএস কোভ: UCBA0000292 মিঃ অভিনব ভারতী (অনুমোদিত আধিকারিক) মোবাইল: ৯৬৭৯৮ ৩৩৮০০	কমিউনিটি হল, আমলাদহি, এরিয়া– ৬, চিত্তরঞ্জন–৭১৩৩৩১	২ কাঠা ৮ ছটাক জমির অপরিহার্য সমগ্র পরিমাণ যার স্থিতি ও বিবরণ: আর এস প্লট নং ৩৩৩, এল আর প্লট নং ৩৩৩, এল আর খতিয়ান নং ১৬৩৭ একটি দোতলা বাড়ি যার কভার্ড এরিয় ২১৪৮ বর্গফুট, মৌজা– রূপনারায়ণপুর, রূপনগর স্ট্রিট নং ১৩, অরপুর্ণা অ্যাপার্টমেন্টের কাছে, থানা–সালানপুর, রূপনারায়ণপুর গ্রাম পঞ্চায়েতের এলাকার্থীন, পিন-৭১৩৩৬৪, জেলা– পশ্চিম বর্ধমান, পশ্চিমবঙ্গ। ২০২১ সালের স্বম্বদলিল নং I—৪৭৬২ অনুযায়ী সম্পত্তির বর্তমান স্বম্বাধিরায়ী মীমালন কান্তি বভুয়া।	২) ₹৩৯,১৬,৪২৫.০০ ১৫.০১.২০২৪ অনুযায়ী (৩১.০৮.২০২৩ অবধি	ৼ৩৯,২৯,৩৯৩,০০ ০৬,০৫,২০২৪ অনুযায়ী, ৩১,০৮.২০২৩ অবধি সৃদ ধরে + পরবর্জীতে উদ্ভূত সৃদ ও অন্যান্য আনুযঙ্গিক চার্জ	ক) ₹80.09 লক্ষ খ) ₹8.১০ লক্ষ গ) ₹১০,০০০.০০
২. সিঙ্গারকোন, জেলা– পূর্ব বর্ধমান অ্যাকাউন্ট নং: ০৮২১০২১০০০০৭৬ আইএফএস কোড: UCBA0000821 মিঃ সুজয় বিশ্বাস (অনুমোদিত আধিকারিক) মোবাইল: ৯৪৯৪৬ ২৫৬২৮	ব্যানার্জি	বাড়ি সমেত সামান্য কমবেশি ৬ ডেসিমেল জমির অপরিহার্য সমগ্র পরিমাণ যার স্থিতি ও বিবরণ: এল আর প্রট নং ৩২৮, এল আর খতিয়ান নং ৭১২, প্রকৃতি– বাস্ত, মৌজা– সিঙ্গারকোন, জে এল নং ১৩৯, থানা–কালনা, এডিএসআর– কালনা, জেলা– পূর্ব বর্ধমান।	১) ০১.১১.২০২৩ ২) ₹২০,৪০,২২০.৪২ ২৮.০৯.২০২৩ অনুযায়ী (৩১.০৫.২০২৩ অবধি সুদ ধরে) ৩) ২৩.০২.২০২৪ ৪) প্রতীকী দখল	২০,৭৫,৭৬৮.৪২ ২০.০৪.২০২৪ অনুযায়ী, ৩১.০৫.২০২৩ অবধি সুদ ধরে + পরবর্তীতে উদ্ভূত সুদ ও অন্যান্য আনুযক্ষিক চার্জ	ক) ₹২৮.০২ লক্ষ খ) ₹২.৮১ লক গ) ₹১০,০০০.০০
৩. এম বি লেন আসানসোল ব্রাঞ্চ, জেলা– পশ্চিম বর্ধমান আকাউন্ট নং: ০২৯২০২১০০০৫১৯ আইএকএস কোড: UCBA0000292 মিঃ অভিনৰ ভারতী (অনুমোদিত আধিকারিক) মোবাইল: ৯৬৭৯৮ ৩৩৮০০	ঝণগ্রহীতা(গণ): মেসার্স ডি এম রায় জুয়েলার্স সোল প্রোপ্রাইটর: শান্তনু রায় ৩৭, এন এস রোড, আসানসোল, পশ্চিম বর্ধমান-৭১৩৩০১ জ্ঞামিনদার(গণ): শ্রীমতী সরস্বতী রায় স্বামী– প্রয়াত দীপ্তিময় রায় ৩৭, এন এস রোড, আসানসোল, পশ্চিম বর্ধমান-৭১৩৩০১	উপরিস্থিত দোতলা (২) আবাসবাড়ি সমেত সামান্য কমবেশি ০.০১৫ একর জমির অপরিহার্য সমগ্র পরিমাণ যার স্থিতি ও বিবরণ: এন এস রাছ বাই লেন, আসানসোল, আর এস প্লট নং ১৮১/৭৯৮৫, আর এস দাগ নং ১৬৬৩৩, আর এস দাগ নং ২৬৩৩৩, আর এস দাগ নং ২৬৩৩৩, ভার এস দাগ নং ২৫, মৌজা– আসানসোল মাউন্দিপ্যাল কর্পোরেশন, থানা– আসানসোল সাউথ, জেলা– পশ্চিম বর্ধমান, পিন–৭১৩৩১। ০৬.০১.১৯৬৮ তারিখের স্বত্বদলিল নং নিঙ্কাঠিক কর্মান স্থানিরী শ্রীমণ্ডী সব্বস্থলী রায়, স্বামী– প্রয়াত দীপ্তিময় রায়।	২) ₹১০,৭১,৩১৩.৬৫ ১৫.০১.২০২৪ অনুযায়ী (৩০.১১.২০২৩ অবধি সুদ ধরে) ৩) ১৯.০৩.২০২৪	₹১০,৯৪,৭১৭.৬৫ ২০.০৪.২০২৪ অনুযায়ী, ৩০.১১.২০২৩ অবধি সুদ ধরে + পরবর্তীতে উদ্ভূত সুদ ও অন্যান্য আনুযঙ্গিক চার্জ	ক) ₹২২.২৮ লক্ষ খ) ₹২.২৩ লক্ষ গ) ₹১০,০০০.০০
বার্নপুর রাঞ্চ, জেলা– পশ্চিম বর্ধমান আ্যাকাউন্ট নং: ০৭৮২০২১০০০৫৭১ আইএকএস কোড: UCBA0000৭৮২ মিঃ অভিনৰ ভারতী (অনুমোদিত আধিকারিক) মোবাইল: ৯৬৭৯৮ ৩৩৮০০	হাউজিং এস্টেট, আসানসোল, জেলা– পশ্চিম বর্ধমান, পোঃঅঃ– আসানসোল, পিন–৭১৩৩০৫, পশ্চিমবঙ্গ	সম্পত্তির অবস্থান: মৌজা– সান্তা, জে এল নং ২০, আর এস খতিয়ান নং ৭৩১, খণ্ড খতিয়ান নং ১৯৬৪, আর এস প্লট নং ২৩৪৫, ওয়ার্ড নং ১, আসানসোল, পশ্চিম বর্ধমান, প্রাচী আগার্টমেন্ট, চতুর্থ তল, ফ্ল্যাট নং সি–৩, পেট্রোল পাম্পের পিছনে, দুর্গামন্দিরের কাছে, রবীন্ত্র নগর, আসানসোল, আসানসোল মিউনিসিপ্যাল কর্পোরেশনের এলাকাধীন, পশ্চিম বর্ধমান, পশ্চিমবন্ধ।	২) ₹৮,৩৮,৩৯৫.৮১ ২৯.০৫.২০২৩ অনুযায়ী (৩০.০৪.২০২৩ অবধি সুদ ধরে) ৩) ১৩.১০.২০২৩	₹৮,৩৮,৩৯৫.৮১ ২৯.০৫.২০২৩ অনুযায়ী, ৩০.০৪.২০২৩ অবধি সুদ্ ধরে + পরবর্তীতে উদ্ভূত সুদ ও অন্যান্য আনুযঙ্গিক চার্জ	ক) ₹১৭.৯৪ লক খ) ₹১.৮০ লক গ) ₹১০,০০০.০০

১. এই বিক্রি সিকিউরিটি ইন্টারেস্ট (এনফোর্সমেন্ট) রুলস, ২০০২–তে নির্ধারিত শর্ত ও নিয়মাবলি সাপেক্ষ হবে। বিক্রির বিশদ শর্ত ও নিয়মাবলি নিম্নলিখিত ওয়েবসাইট/ওয়েব পোর্টালে দেওয়া আছে: ক) https://ibapi.in ; খ) https://mstcecommerce.com

^২. সম্পতিগুলি 'ুযেখানে আছে', 'যেমন <mark>আছে' এবং 'যা কিছু আছে' ভিত্তিতে বিক্রি করা হচ্ছে।</mark>

৩. ওপরের তফসিলে বর্ণিত সুরক্ষিত পরিসম্পদগুলির বিবরণ অনুমোদিত আধিকারিকের সর্বশেষ ও সেরা জ্ঞান ও তথ্যানুসারে দেওয়া হয়েছে। তবে, এই ঘোষণাপত্রে কোনও ব্রুটি, ভুল বিবৃতি বা অনুল্লেখের জন্য অনুমোদিত আধিকারিক জবাবদিহি করতে বাধ্য থাকবেন না।

. https://mstcecommerce.com ওয়েবসাইটে দেওয়া ই–নিলাম প্ল্যাটফর্মে নিম্নস্বাক্ষরকারী দ্বারা এই বিক্রি ১১.০৭.২০২৪ তারিখে সকাল ১১টা থেকে বিকেল ৫টার মধ্যে আয়োজিত হবে . প্রতিনিধি নিয়োগ করা এবং এই নিলামে নিজেদের জন্য বিড করা ও অংশ নেওয়ানোর অধিকার এই ব্যাঙ্কের থাকবে।

তারিখ: ২৫.০৬.২০২৪; স্থান: দুর্গাপুর অনমোদিত আধিকারিক, ইউকো ব্যাঙ্ক

FINANCIAL EXPRESS



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NEPHRO CARE INDIA LIMITED

Our Company was originally incorporated on July 08, 2014 as a Private Limited Company as "Nephro Care India Private Limited" under the provisions of the Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on December 26, 2023 and consequently the name of our Company was changed to 'Nephro Care India Limited' and a fresh certificate of incorporation dated March 5, 2024, was issued by the Registrar of Companies, Central Processing Centre: The corporate identification number of our Company is U85100WB2014PLC202429. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 151 of the Red Herring Prospectus.

Registered Office: Flat No-1JC-18, 5th Floor Sec-III, Saltlake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India;

Tel: +91 8017010197; E-mail: cs@nephrocareindia.com; Website: www.nephrocareindia.com

Contact Person: Sougata Sengupta, Company Secretary and Compliance Officer;

OUR PROMOTERS: DR. PRATIM SENGUPTA, DR. PRITAM SENGUPTA & DR. SUTAPA SEN

THE ISSUE

PUBLIC ISSUE OF 45,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NEPHO CARE INDIA LIMITED (THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹[•] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 45,84,000 EQUITY SHARES AGGREGATING TO T | LAKH (THE "FRESH ISSUE") OF WHICH 2,25,600 EQUITY SHARES AGGREGATING TO T | LAKH WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 2,30,400 EQUITY SHARES AGGREGATING TO ₹[+] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEES RESERVATION PORTION AND THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,28,000 EQUITY SHARES AGGREGATING TO ₹[•] LAKH (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.80% AND 25.04% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- MARKET MAKER PORTION: 2,30,400 EQUITY SHARES
 EMPLOYEES RESERVATION PORTION: 2,25,600 EQUITY SHARES
 ANCHOR PORTION: 12,38,400 EQUITY SHARES
 - NET QIB PORTION: 8,25,600 EQUITY SHARES
 RETAIL PORTION: 14,44,800 EQUITY SHARES
 NON-INSTITUTIONAL PORTION: 6,19,200 EQUITY SHARES

PRICE BAND: ₹ 85.00 to ₹ 90.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 8.50 TIMES OF THE FACE VALUE AND $\,$ THE CAP PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 235 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE"

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.nephrocareindia.com or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Nephro Care India Limited, Telephone: +91 8017010197; Registered Office of the Company at Flat No-1JC-18, 5th Floor Sec-III, Salt lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India; BRLM: Corporate Capital Ventures Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE PROGRAM /

ANCHOR INVESTOR BIDDING DATE: THURSDAY, 27TH JUNE, 2024

BID/ISSUE OPENS ON: FRIDAY, 28TH JUNE, 2024

BID/ISSUE CLOSES ON: TUESDAY, 02ND JULY, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 254 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
DR. Pratim Sengupta	1,00,00,000*	0.50
DR. Pritam Sengupta	Nil	Nil
DR. Sutapa Sen	Nii	Nil
* Includes above acquired by your of beauty above included	t of free recovers and oift	

- includes shares acquired by way of bonus shares issued out of free reserves and gift. Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 137.74%
- The Merchant Banker associated with the Issue has handled 16 (Sixteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing
- One of our Promoter, Dr. Pratim Sengupta, plays a key role in our functioning and we heavily rely on his knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter remain associated with us.

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue floor Price is ₹85 /- which is 8.50 times of the face value of Equity Shares and the Issue Cap Price is ₹ 90 /- which is 9.00 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 28, 118, 172 and 209 respectively, to have an informed view before making an investment

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- We bridge the gap between day care and tertiary care services by addressing unmet needs through a blend of modern medical science and time-tested yogic wisdom for overall wellbeing of the patients
- Our technology backbone is robust and supports consistent improvements in the quality and efficiency of our service delivery Track record of operating and financial performance and growth
- Professional management and experienced leadership.
- Investment in infrastructure, processes and clinical services delivery framework, affordability resulting in a strong value proposition for stakeholders
- For further details, see "Risk Factors" and "Our Business" on pages 28 and 118, of the Red Herring Prospectus respectively.

Quantitative Factors The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 172. Investors should evaluate our

computing the Issue price are as follows: 1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Basic EPS/ (in ₹)* Diluted EPS (in ₹)* Weight FY 2020-21 4.44 4.44 FY 2021-22 (0.03)(0.03)FY 2022-23 1.94 1.94

Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for

December 31, 2023 3.36 3.36 Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after December 31, 2023 i.e. bonus issue of 1, 13,07,280 equity shares allotted on March 08

1.72

1.72

Note:

Weighted Average

The ratios have been computed as under:

- 1. Basic and diluted EPS: Restated net profit after tax, for the year/ period, attributable to equity shareholders (considering bonus issue) divided by weighted average number of equity shares outstanding during the year/period (bonus issue)
- Basic and diluted EPS are computed in accordance with Accounting Standard 20 Earnings per share;
- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights 4. Basic and diluted EPS for the nine months period ended December 31, 2023 are not annualised
- Earnings Per Share calculations have been reinstated in all the periods after giving effect of bonus 96,03,980 Equity shares Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 85 to ₹ 90 per Equity Share
- **Particulars** P/E at the lower end of the price P/E at the higher end of the price band (no. of times) band (no. of times) a) P/E ratio based on Basic & diluted EPS of ₹ 1.94 as at March 31, 2023 46.39 49.41 52.33 b) P/E ratio based on Weighted Average Basic EPS of ₹1.72

3. Industry Price / Earning (P/E) Ratio

There are no listed companies in India that engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company.

4. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
FY 2020-21	591.33	1
FY 2021-22	(1.98)	2
FY 2022-23	79.68	3
Weighted Average	137.74	
December 31,2023	24.42	

Return on Net Worth is calculated after considering effect of allotments which was made after December 31, 2023 i.e bonus issue of 1,13,07,280 equity shares allotted on March 8, 2024.

- i. Return on Net Worth (%) = Restated net profit after tax, for the year/period, attributable to company (considering bonus issue) divided by Restated net worth, for the year/period.
- "Net Worth" is the aggregate value of the paid-up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
- Weighted average = Aggregate of year-wise weighted RoNW (%) divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year/Total of weights

Net Asset Value *(NAV) per Equity Share after giving effect to Bonus Shares

Particulars	Rs.
December 31, 2023*	11.70
As of March 31, 2023	2.44
As of March 31, 2022	0.50
As of March 31, 2021	0.75
NAV post issue:	
At the lower end of the price band of ₹ 85/-	32.08
At the higher end of the price band of ₹ 90/-	33.47
Issue price per share	[•]

*Net Asset Value is calculated after considering effect of allotments which was made after December 31, 2023 i.e. bonus issue of 1,13,07,280 equity shares allotted on March 8, 2024. Offer Price per Equity Share will be determined on conclusion of the Book Building Process.

- Net Asset Value per share = Restated net-worth at the end of the year/ period divided by number of equity shares outstanding (considering bonus issue) at the end of the
- "Net Worth" is the aggregate value of the paid up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write - back of depreciation and amalgamation.

6. Comparison of Accounting Ratios with Industry Peers

There are no listed companies in India that engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company.

 The Issue Floor Price is ₹85.00/- which is 8.50 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹9.00 which is 9.00 times of the face value. The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market

Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 28, 118 and 172 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 88 of the RHP

demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 151 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 311 of the Red Herring Prospectus.

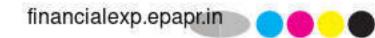
LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 11,90,24,000 divided into 1,19,02,400 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 63 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

New Delhi

Name of the subscriber	No. of shares subscribed
Dr. Pratim Sengupta	8000 Equity Shares
Dr. Pritam Sengupta	2000 Equity Shares
1 A. 10 1 - 10 10 10 10 10 10 10 10 10 10 10 10 10	THE SECOND CONTRACTOR OF THE SECOND CONTRACTOR



Continued from previous page...

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 63 of the Red Herring Prospectus.

BIGSHARE SERVICES PRIVATE LIMITED

Tel No.: +91 - 22 - 6263 8200

E-mail: ipo@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Mr. Vinayak Morbale

Caves Road, Andheri (East), Mumbai - 400093, India.

Investor Grievances Email Id - investor@bigshareonline.com

GENERAL RISK: Investments in equity-related securities involve a degree of risk and investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue unless they can afford to take the risk of losing their entire investment. investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors and also please refer to the section "Issue Procedure" beginning on page 254 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related gueries, investors can contact NPCI at the toll-free number-18001201740 and Mail

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali

For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.
 For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE



CORPORATE CAPITAL VENTURES PRIVATE LIMITED

B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044,

Tel: +91 11 - 41824066;

Email: smeipo@ccvindia.com

Investor Grievances Email id- investor@ccvindia.com

Website: www.ccvindia.com SEBI Registration: INM000012276

Validity: Permanent

Contact Person: Mrs. Harpreet Parashar

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.nephrocareindia.com

UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus,

Place: Kolkata

Date: June 24, 2024

Disclaimer: Nephro Care India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies. West Bengal on June 24, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.nephrocareindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to; the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States

SHEMAROO ENTERTAINMENT LIMITED CIN: L67190MH2005PLC158288

Registered Office: Shemaroo House, Plot No. 18, Marol Co-operative,

Industrial Estate, Off. Andheri Kurla Road, Andheri East, Mumbai -400059 Telephone: +91-22 40319911; Email: investors services@shemaroo.com; Website: www.shemarooent.com

POSTAL BALLOT NOTICE

Members are hereby informed that pursuant to Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 made thereunder ("Act") and applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations') read with the General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 5, 2022 and 11/2022 dated December 28, 2022 issued by the Ministry of Corporate affairs ('MCA Circulars') and Regulation 44 of the SEBI Listing regulations and other applicable provisions of the Acts, Rules, Regulations, Circulars and Notifications issued thereunder (including any statutory modification or re-enactment thereof for the time being in force), the Company seeks approval from members of the Company through Postal Ballot conducted via electronic means ("e-voting") for the matter set out in the Postal Ballot Notice ("Notice") dated June 24,

Further, Members are hereby informed that:

- On Monday, June 24, 2024, the Company has sent email through National Securities Depository Limited (NSDL) to those members, whose names appear in the Register of Members / Record of Depositories as on Monday, June 17, 2024. A person who is not a member as on cut-off date shall treat this notice for information purpose only.
- 2. The Company has engaged the services of NSDL for the purpose of providing e-voting facility to all its Members. The detailed procedure for e-voting is enumerated in the Notes to the Postal Ballot Notice. Voting through Postal Ballot and through electronic mode shall commence from Friday, June 28, 2024 (09:00 A.M. IST) and shall conclude on Saturday, July 27, 2024 (05:00 P.M. IST). The e-voting module shall be disabled by NSDL for voting thereafter. Members are requested to provide their assent or dissent through e-voting only.
- 3. The Company has appointed M/s. Dilip Bharadiya & Associates, Company Secretaries in Practice (Membership no. FCS 7956 and Certificate of Practice no. 6740) as a Scrutinizer for scrutinizing the Postal Ballot and e-voting process in a fair and transparent manner.
- 4. In accordance with the above mentioned Circulars, physical copies of the Postal Ballot notice alongwith Postal Ballot forms and pre-paid Business Reply Envelope will not be sent to the Members. The Communication of the assent or dissent of the Members would take place through the remote e-voting system only.
- 5. The Copy of the Postal Ballot notice is available on the Company's website at www.shemarooent.com and websites of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of NSDL at https://nsdl.co.in/ Members who did not receive the Postal Ballot notice may download it from the above mentioned websites.
- 6. The result of postal ballot would be declared on or before Tuesday, July 30, 2024 (05:00 P.M. IST) at the Registered Office of the Company. The said results along with the Scrutinizer's report would be hosted on website of the Company i.e. www.shemarooent.com and on NSDL e-voting website i.e. www.evoting.nsdl.com and same shall also be intimated to the Stock Exchanges where the Company's Equity Shares of the Company are listed.
- 7. For any queries relating to voting by Postal Ballot or by electronic means, Members are requested to contact Mr. Ashok Sherugar, AVP – Technology Group, Link Intime India Private Limited, Unit: Shemaroo Entertainment Limited. C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083, Tel. No.: +91 22 49186000; E-mail Id: ashok.sherugar@linkintime.co.in.

For Shemaroo Entertainment Limited

Date: June 24, 2024 Place: Mumbai

Pooja Sutradhar **Company Secretary & Compliance Officer**

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



■ Nahar industrial enterprises limited Regd. Office: Focal Point, Ludhiana - 141 010, CIN: L15143PB1983PLC018321 Tel.: 91-161-2672590-591, 5064200 Fax: 0161-2674072, Website: www.owmnahar.com E-mail: msood@owmnahar.com; share@owmnahar.com

General Manager

NOTICE TO SHAREHOLDER For Transfer of dividend and equity shares on which dividend

remained unclaimed, in the Demat Account of Investor Education and Protection Fund (IEPF) Authority

Members are hereby informed that pursuant to Section 124(5) of the Companies Act, 2013 read with rule 6 of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended (the rules) that the dividend declared which remained unpaid or unclaimed for the financial year 2016-17, for a period of seven years will be credited to the IEPF Authority, in November, 2024. The detail of such shareholders, whose dividend are due for transfer to IEPF has already been made available on the website of the Company at: link: http://www.owmnahar.com/nahar_ie/pdf/NIEL_unpaid_div_2016-17 due for trf_nov2024 website upd.xlsb.

Further, pursuant to Section 124 (6) of the Companies Act, 2013 of the Rules framed thereunder, the corresponding shares on which dividend remained unpaid or unclaimed for seven consecutive years will also be transferred as per the procedure set out in the rules. The details of such shares liable to be transferred to IEPF are also made available on the website of the Company link: https://www.owmnahar.com/nahar_ie/info/NIEL_LIST_OF_MEMBER sharetranfer 2024.xls.

In compliance of the said Rules, the Company has sent individual

communication to concerned shareholders whose shares are liable to be transferred to IEPF. The concerned shareholder of the Company is hereby requested to visit the website of the company and claim the dividend declared for the financial year 2016-17. In case company does not receive any communication by 30.09.2024, the company with a view to adhering with the requirements of the rules shall transfer the dividend for the financial year 2016-17 and corresponding shares to the IEPF without any further notice. Please note that no claim shall lie against the Company in respect of

unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules. However, upon such transfer, shareholders can claim the transferred shares along with dividends from the IEPF Authority in form IEPFfor which details are available at www.iepf.gov.in. For any information / clarifications on the matter, the concerned shareholders

may write to the company at share@owmnahar.com or contact the Company's Registrar and Transfer Agent i.e. Alankit Assignments Limited (Unit: Nahar Industrial Enterprises Limited), Alankit Heights, 1E/13, Jhandewalan Extension, New Delhi 110055, Ph. 011-42541234, Email: rta@alankit.com.

For NAHAR INDUSTRIAL ENTERPRISES LTD.

MUKESH SOOD Place: Ludhiana Company Secretary Date : 24.06.2024

COMPANY SECRETARY AND COMPLIANCE OFFICER



NEPHRO CARE INDIA LIMITED

Flat No-1JC-18, 5th Floor Sec-III, Salt lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal,

Telephone: +91 8017010197, E-mail: cs@nephrocareindia.com

Investor grievance id: cs@nephrocareindia.com Website: www.nephrocareindia.com

CIN: U85100WB2014PLC202429 Contact Person: Mr. Sougata Sengupta

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

> For NEPHRO CARE INDIA LIMITED Mr. Sougata Sengupta Company Secretary & Compliance Officer

On behalf of Board of Directors

BLUE STAR BLUE STAR LIMITED

(CIN: L28920MH1949PLC006870)

Registered Office: Kasturi Buildings, Mohan T Advani Chowk, Jamshedji Tata Road, Mumbai 400 020 Email: investorrelations@bluestarindia.com; Website: www.bluestarindia.com Telephone No.: +91 22 6665 4000, +91 22 6654 4000; Fax: +91 22 6665 4151

INFORMATION REGARDING THE 76TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS AND RECORD DATE NOTICE is hereby given that the 76" Annual General Meeting ('AGM') of the Members of Blue Star

Limited ('the Company') will be held on Tuesday, August 6, 2024 at 3:30 p.m. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'), to transact the business that will be set forth in the Notice of AGM Pursuant to the General Circular numbers 14/2020, 17/2020, 20/2020 and 09/2023 issued by the Ministry of Corporate Affairs (MCA) and Master Circular number SEBI/HO/CFD/PoD2/CIR/P/

2023/120 dated July 11, 2023 read with Circular number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167

dated October 7, 2023, issued by the Securities and Exchange Board of India (SEBI) (hereinafter collectively referred to as 'the Circulars'), companies are allowed to hold AGM through VC/OAVM, without the physical presence of members at a common venue. In compliance with the Circulars, the AGM of the Company is being held through VC/OAVM. The Notice of AGM and the Annual Report for the Financial Year 2023-24, inter-alia, containing Financial Statements and other Statutory Reports will be sent through electronic mode only to those Members who have registered their email address with the Company/Depository Participant(s) ('DP')

in accordance with the aforesaid Circulars. Members may note that the Notice of AGM and the Annual Report will be sent in due course and the same will be made available on the website of the Company at www.bluestarindia.com, National Securities Depository Limited (NSDL) at www.evoting.nsdl.com, BSE Limited at www.bseindia.com and National Stock Exchange of India Ltd at www.nseindia.com. Manner of participating in the AGM:

Members can attend and participate in the AGM through VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the guorum under section 103 of the Companies Act, 2013. Manner of casting vote through e-voting:

their votes on all resolutions set forth in the Notice of AGM. Also, the Company is providing the facility for voting through e-voting system during the AGM. Detailed procedure of remote e-voting/e-voting at the AGM is provided in the Notice of AGM. Final Dividend and Record Date:

The Company is also providing remote e-voting facility ('remote e-voting') to all its Members to cast

Members may note that the Board of Directors of the Company at their meeting held on Thursday, May 2024, had recommended a final dividend of Rs 7/- (Rupees Seven) per equity share of Rs 2/-(Rupees two) each for the Financial Year ended March 31, 2024, subject to approval of Members at the AGM. The Company has fixed Friday, July 19, 2024, as the 'Record Date' for determining entitlement of members to final dividend. The final dividend, if approved by the Members at the AGM, will be paid subject to deduction of tax at source on or after August 6, 2024.

Manner of registering / updating email addresses to receive the Notice of AGM and the Annual Report for the Financial Year 2023-24:

If your email ID is not registered with the DP (for shares held in electronic form)/Company (for shares held in physical form), you may register your email address on a temporary basis with Link Intime India Private Limited, Registrar and Transfer Agents ('RTA') of the Company on or before Friday, July 5, 2024, to receive the Notice of AGM along with the Annual Report of the Company for the Financial Year 2023-24 by visiting the weblink at: https://liiplweb.linkintime.co.in/EmailReg/Email_Register.html# Manner for registering KYC including bank account details for receiving dividend:

Physical Holding

As per SEBI Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024, Members, who hold shares in physical form and whose folios are not updated with any of the KYC details [viz., (i) PAN (ii) Choice of Nomination (iii) Contact Details (iv) Mobile Number (v) Bank Account Details and (vi) Signature), shall be eligible to get dividend only in electronic mode with effect from April 1, 2024. Accordingly, payment of final dividend, subject to approval by the Members in the AGM, shall be paid to physical holders only after the above details are updated in their folios.

Members are once again requested to update their KYC details by submitting the Investor Service Request (ISR) Forms on or before July 12, 2024 so that the folios can be KYC updated before the record date of Dividend i.e. July 19, 2024. The forms for updating the KYC details are available on the website of the Company under the weblink at https://www.bluestarindia.com/investors/ shareholder-information. Members can download the forms to make their service request with RTA either by email to rnt.helpdesk@linkintime.co.in from the registered email ID or by sending post to Link Intime India Private Limited, C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083.

Demat Holding

Register/update the details in your demat account, as per the process advised by your DP.

Members may note that the Income Tax Act, 1961, as amended by the Finance Act, 2020, mandates that dividend paid or distributed by a company on or after April 1, 2020, shall be taxable in the hands of shareholders. The Company shall therefore be required to deduct Tax at Source (TDS) at the time of making the payment of final dividend. In order to enable us to determine the appropriate TDS rate, as applicable, Members are requested to submit the relevant documents, in accordance with the provisions of the Income Tax Act, 1961. The detailed tax rates, documents required for availing the applicable tax rates are provided in the Notice of the AGM. A separate email communication in this regard has been sent to the Members on Friday, June 14, 2024.

For Blue Star Limited

Rajesh Parte Company Secretary & Compliance Officer Membership No.: A10700



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Place: Mumbai

Date: June 25, 2024

New Delhi